

# 2019 WisVote Updates

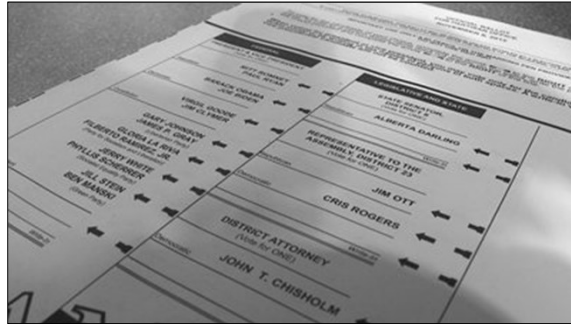
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## Introduction

- Presenter
  - Patrick Brennan  
Training Officer
- Moderator
  - Michele Hawley  
Training Officer
- Presenter
  - Mike Nelson  
Training Officer

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# Absentee Updates



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# Absentee Updates

## New Warning Text

In-person Absentee w/ existing request

**An Absentee Application Exists**

Existing Absentee Application Period : All Future Elections  
A calendar year or indefinitely confined absentee application already exists for this voter. Continuing past this point will cancel any ballot associated with that application. Does the voter wish to continue to receive ballots by mail?

Yes No Cancel

**Yes** will not cancel previous request

**No** will cancel previous request

## Read the messages carefully!

Text is slightly different for  
Calendar Year/Indefinitely Confined  
Vs  
Current Election

**An Absentee Application/ballot Exists**

Existing Absentee Application/ballot :  
This voter already has an application/ballot on file. Do you wish to spoil your issued ballot?

Yes No

**Yes** will spoil their previous ballot!

**No** will close the In-person window

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# Absentee Updates

## New Warning Text

In-person Absentee w/ existing request

**An Absentee Application Exists**

Existing Absentee Application Period : All Future Elections  
A calendar year or indefinitely confined absentee application already exists for this voter. Continuing past this point will cancel any ballot associated with that application. Does the voter wish to continue to receive ballots by mail?

Yes No Cancel

Cancels existing Indefinitely Confined/Calendar Year request

Deactivates child (election specific) application only

Deactivates child (election-specific) application

Creates new in-person application & ballot

Spoils any existing ballots in current election

**An Absentee Application/ballot exists**

Existing Absentee Application/ballot :  
This voter already has an application/ballot on file. Do you wish to spoil your issued ballot ?

Yes No

Cancels existing application/spoils ballot

Creates new In-person application & ballot

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# Absentee Updates

## Hidden returned ballot options

2015 Wisconsin Act 261 changed absentee deadlines

**Absentee Ballot received after deadline**  
No longer applicable  
covers all ballots received after 8:00 p.m., Election Day

Absentee Ballot Postmarked after Election Day

**Ballot Status Reason**

- Undeliverable
- Undeliverable
- Cancelled Administrative Action
- Ballot Not Received
- Voter Spoiled
- Voter Request
- Ballot Returned After Deadline**
- Voter Moved

**Tip**  
This action will change the status of the selected Absentee Ballots to inactive

**Absentee Ballot Status Reason**  
Provide Reason Type For Rejected at Polls

- Rejected at Polls/MBOC**
- Absentee ballot received after deadline
- Absentee ballot received after deadline
- Certificate envelope compromised or resealed
- Certification insufficient

**Tip**  
Reason type for "Rejected at Polls"

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# Absentee Updates

## New rejection reason

### Election Official Error

When a valid ballot is rejected at the polls

Not an assignment of blame

Assist with reconciling absentee when other rejection reasons do not apply

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# Absentee Updates

## Batch Process improvements

Can now create batch based on Batch Name only

Please provide an Application Type or Ballot Delivery Method or Batch Name On Absentee

No longer require Delivery Method or Application Type to create a batch

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# Voter/Election Updates



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# Voter/Election Updates

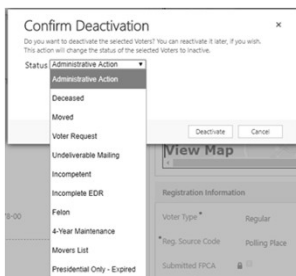
## Voter Deactivation options

**Merged** removed as manual option

Only a merged record (Reg List Alert or Manual Merge) will be assigned this status

Records with a status of **Merged** are not included in certain reports

Record would be unavailable for updating or future Reg List Alerts



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# Voter/Election Updates



Allows immediate recalculating of selected reporting unit  
Including setting to complete if all fields match!

Does not prevent or interfere with existing overnight update process

Only updates current reporting unit, does not recalculate all

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# Voter/Election Updates

## Election Reconciliation Instant Update

Completed Election Reconciliations ▾

EXPORT ELECTION RECO... SCHEDULE EXPORT

| <input type="checkbox"/> | Order ↑    | Name                 | Voter Statistics Mat... | Provisionals Match... | EDRs Match | Absentees Match | Status Reason |
|--------------------------|------------|----------------------|-------------------------|-----------------------|------------|-----------------|---------------|
|                          | 68,206,001 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,002 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,003 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,004 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,005 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,006 | CITY OF BROOKFIEL... | No                      | Yes                   | Yes        | Yes             | Complete      |
|                          | 68,206,007 | CITY OF BROOKFIEL... | Yes                     | Yes                   | Yes        | Yes             | Complete      |

Not a replacement for the overnight update



Should be used when waiting for overnight update is inefficient

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# Voter/Election Updates

## Pollbook Watermarks

Absentee ballot watermarks now appear in signature box

|  |   |                                      |   |        |
|--|---|--------------------------------------|---|--------|
| BS 01<br>WD-001<br>13251-001-3381-2<br>CG-02 AS-47<br>Notes: | 700286387<br>  | ANN, Jessica<br>MC FARLAND, WI 53558 | <div style="border: 1px solid black; height: 20px; width: 100%;"></div>   | 1<br>1 |
| BS 01<br>WD-001<br>13251-001-3381-2<br>CG-02 AS-47<br>Notes: | 0701349210<br> | Annac, Ayla<br>MCFARLAND, WI 53558   | <div style="border: 1px solid black; padding: 2px; text-align: center;">             ABSENTEE ISSUED           </div> | 2<br>2 |

Watermarks for both issued and returned ballots

Improve visibility for clerks and voters

Voter signs over watermark, if applicable

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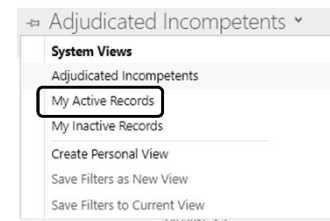
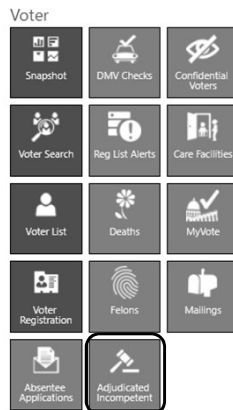
# Adjudicated Incompetent

Now Part of WisVote!

No longer need CRM 2011 access

New tile in WisVote

WEC still enters and updates records



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# Adjudicated Incompetent

Now Part of WisVote!

NEW DELETE RUN REPORT EXPORT TO EXCEL CHART FRAME

Adjudicated Incompetents

Search for records

| Municipal...   | Created...     | Incompet...   | Last Nam... | First Nam... | Middle N... | Date Of B... | Incompet... | Restore D... | Address        | City    | Court ID        | ReasonCo...     | Postal Co... | See |
|----------------|----------------|---------------|-------------|--------------|-------------|--------------|-------------|--------------|----------------|---------|-----------------|-----------------|--------------|-----|
| CITY OF MAD... | 5/08/2019 2... | 2019GN0000... | ALEXANDER   |              |             | 5/15/2019    |             |              | 2915 HOLBO...  | MADISON | Dane County ... | Incompetent ... | 53718        |     |
| CITY OF MAD... | 4/06/2019 2... | 2019GN0000... | JAMES       | P            |             | 4/22/2019    |             |              | 1502 TROY D... | MADISON | Dane County ... | Incompetent ... | 53704        |     |
| CITY OF MAD... | 5/09/2019 2... | 2019GN0000... | HUNTER      |              |             | 5/15/2019    |             |              | 1009 TROY D... | MADISON | Dane County ... | Incompetent ... | 53704        |     |
| CITY OF MAD... | 3/22/2019 2... | 2019GN0000... | LUCAS       |              |             | 3/20/2019    |             |              | 317 KNU/TSO... | MADISON | Dane County ... | Incompetent ... | 53704        |     |
| CITY OF MAD... | 6/19/2019 1... | 2019GN0001... | RONALD      |              |             | 6/13/2019    |             |              | 801 BRAXTO...  | MADISON | Dane County ... | Incompetent ... | 53715        |     |

No need to run a report, just export!

Can be filtered and sorted

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# Adjudicated Incompetent

Now Part of WisVote!

| Restore D... | Address | City    | Court ID        | ReasonCo...       |
|--------------|---------|---------|-----------------|-------------------|
| 2/24/2016    |         | MADISON | Dane County ... | Right to vote ... |
| 11/4/2016    |         | MADISON | Dane County ... | Right to vote ... |
| 8/28/2013    |         | MADISON | Dane County ... | Right to vote ... |
| 6/22/2011    |         | MADISON | Dane County ... | Right to vote ... |
| 1/18/2017    |         | Madison | Dane County ... | Right to vote ... |

When rights are restored, it is noted in two places

No special view or filtering needed

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# CRM 365

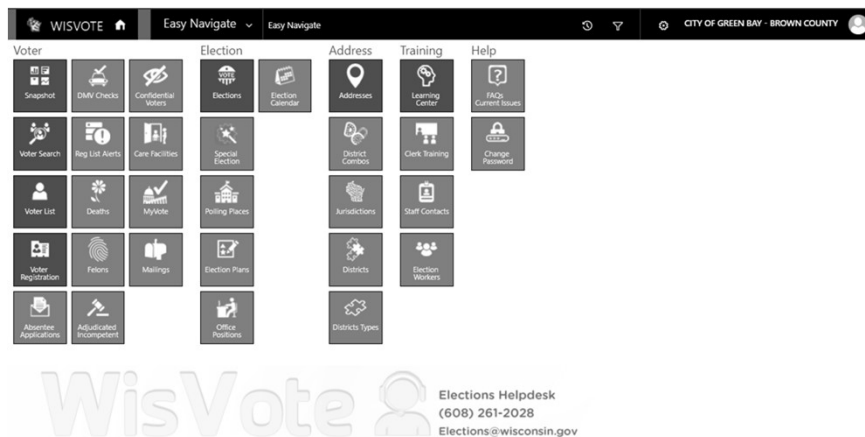


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# CRM 365

Update completed November 15, 2019

Mostly cosmetic and performance changes



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# CRM 365

|                    |            |                  |            |
|--------------------|------------|------------------|------------|
| Search functions   | NO CHANGE! | Absentee Process | NO CHANGE! |
| MyVote interaction | NO CHANGE! | Election Process | NO CHANGE! |
| Navigation         | NO CHANGE! | Pollbook Process | NO CHANGE! |

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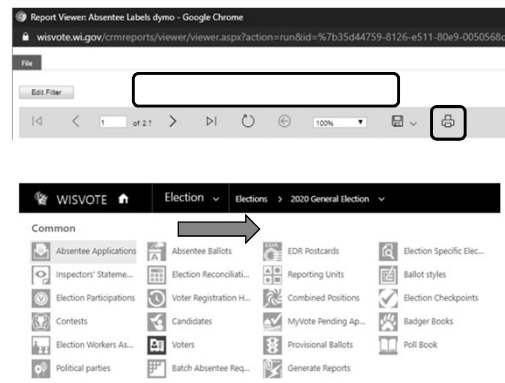
# CRM 365

Changes and Improvements

Exported reports: 15K record cap, up from 10K in CRM 2015

Direct print options supported by CRM 365

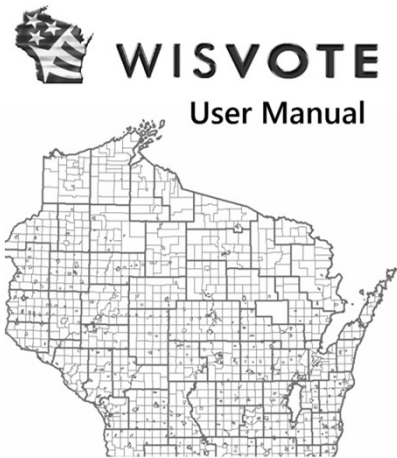
Associated tiles all visible at once,  
No need to scroll



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# CRM 365

WisVote manual update



WisVote manual update to reflect CRM 365 changes

Expected publish date mid-December

Current manual still usable, only outdated screenshots

Entire update will be published together

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# Upcoming Webinars

## **WisVote webinars**

### **Spring Election Set-up and Presidential Preference Primary Impacts**

December 17, 2019 – 10:00 a.m.

### **Canvass Reporting System**

January 21, 2020 – 10:00 a.m.

## **Election Security webinars**

November 19, 2019 – 6:00 p.m.